

OFFCN EDUCATION TECHNOLOGY CO., LTD.**Semi-Annual Performance Estimate 2021**

The Company and all the directors confirm that the information disclosed is true, accurate, complete and with no false recording, misleading statement or material omission.

I. Performance Estimate

1. Estimate period: January 1, 2021—June 30, 2021
2. Estimated performance: Losses

Item	Current reporting period	Same period of last year
Net profit attributable to the shareholders of the listed Company	Losses: RMB 50 million—150million	Losses: RMB 233.0266 million
Basic earnings per share (RMB/share)	Losses: RMB 0.0081 / share - RMB0.0243 / share	Losses: RMB0.0378 / share

II. Pre-audit of the estimated performance

The estimated performance of this period has not been audited nor reviewed by certified accountants.

III. Statement for Performance Variation

During this reporting period, to achieve the annual business goal, the Company conducts the business steadily, puts more investment in R&D, teaching, marketing and OMO platforms, expands the market proactively, and increases the market share gradually. Therefore, the Company's main business income is expected to increase by over 70% on year-on-year basis. Meanwhile, the Company has experienced its periodical losses due to the double factors: the rising costs from strategic investment and the income shortage from multi-provinces joined examination which is held one month in advance in the first half of the year. During the next stage, with the market pattern which has been laid in the past 6 months, the Company will strive to create more values and interest for our shareholders by further exploiting its market advantage.

IV. Other Remarks

The estimated result above is only preliminary calculation performed by the financial department of the

Company. For the specific financial information, please refer to the Semi-annual Report 2021 to be duly disclosed by the Company. Investors are reminded to exercise caution when making investment decisions.

Hereby announced.

The Board of Directors of OFFCN Education Technology Co., Ltd.

July 14, 2021