

## 现金流量表

编制单位：思源电气股份有限公司

2022年1-6月

单位：（人民币）元

| 项目                        | 本期                      |                         | 上年同期                     |                         |
|---------------------------|-------------------------|-------------------------|--------------------------|-------------------------|
|                           | 合并                      | 母公司                     | 合并                       | 母公司                     |
| 一、经营活动产生的现金流量：            |                         |                         |                          |                         |
| 销售商品、提供劳务收到的现金            | 3,849,682,227.34        | 1,116,790,171.61        | 3,311,459,367.27         | 953,488,000.40          |
| 收到的税费返还                   | 107,615,010.56          | 44,423,300.72           | 52,642,680.83            | 41,849,044.00           |
| 收到其他与经营活动有关的现金            | 52,514,673.71           | 2,547,284.18            | 34,743,697.63            | 5,193,052.18            |
| <b>经营活动现金流入小计</b>         | <b>4,009,811,911.61</b> | <b>1,163,760,756.51</b> | <b>3,398,845,745.73</b>  | <b>1,000,530,096.58</b> |
| 购买商品、接受劳务支付的现金            | 3,154,029,554.83        | 997,592,979.87          | 2,809,182,325.07         | 815,472,855.78          |
| 支付给职工以及为职工支付的现金           | 605,069,782.52          | 102,034,268.60          | 501,844,122.65           | 74,245,308.08           |
| 支付的各项税费                   | 276,763,381.38          | 2,002,033.79            | 227,164,723.82           | 2,263,968.52            |
| 支付其他与经营活动有关的现金            | 367,737,084.23          | 48,973,445.35           | 339,790,060.13           | 76,789,488.00           |
| <b>经营活动现金流出小计</b>         | <b>4,403,599,802.96</b> | <b>1,150,602,727.61</b> | <b>3,877,981,231.67</b>  | <b>968,771,620.38</b>   |
| <b>经营活动产生的现金流量净额</b>      | <b>-393,787,891.35</b>  | <b>13,158,028.90</b>    | <b>-479,135,485.94</b>   | <b>31,758,476.20</b>    |
| 二、投资活动产生的现金流量：            |                         |                         |                          |                         |
| 收回投资收到的现金                 | -                       | -                       | 3,787,655.43             | 3,787,655.43            |
| 取得投资收益收到的现金               | 5,299,021.52            | 2,793,077.07            | 6,347,636.26             | 33,763,636.26           |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 | 700,659.38              | 272,303.36              | 626,711.73               | 2,314,985.85            |
| 处置子公司及其他营业单位收到的现金净额       | -                       | -                       | -                        | -                       |
| 收到其他与投资活动有关的现金            | 1,071,000,000.00        | 881,000,000.00          | 1,900,000,000.00         | 1,800,000,000.00        |
| <b>投资活动现金流入小计</b>         | <b>1,076,999,680.90</b> | <b>884,065,380.43</b>   | <b>1,910,762,003.42</b>  | <b>1,839,866,277.54</b> |
| 购建固定资产、无形资产和其他长期资产支付的现金   | 285,840,549.73          | 13,300,279.29           | 268,142,677.57           | 7,735,488.73            |
| 投资支付的现金                   | 625,500.00              | 111,135,500.00          | 8,500,000.00             | 109,500,000.00          |
| 质押贷款净增加额                  | -                       | -                       | -                        | -                       |
| 取得子公司及其他营业单位支付的现金净额       | -                       | -                       | -                        | -                       |
| 支付其他与投资活动有关的现金            | 1,070,000,000.00        | 880,000,000.00          | 2,090,000,000.00         | 1,930,000,000.00        |
| <b>投资活动现金流出小计</b>         | <b>1,356,466,049.73</b> | <b>1,004,435,779.29</b> | <b>2,366,642,677.57</b>  | <b>2,047,235,488.73</b> |
| <b>投资活动产生的现金流量净额</b>      | <b>-279,466,368.83</b>  | <b>-120,370,398.86</b>  | <b>-455,880,674.15</b>   | <b>-207,369,211.19</b>  |
| 三、筹资活动产生的现金流量：            |                         |                         |                          |                         |
| 吸收投资收到的现金                 | 1,162,688.00            | 1,162,688.00            | 2,305,980.00             | 2,401,980.00            |
| 其中：子公司吸收少数股东投资收到的现金       | -                       | -                       | -96,000.00               | -                       |
| 取得借款收到的现金                 | 84,176,576.11           | 12,815,200.00           | 17,998,148.40            | -                       |
| 发行债券收到的现金                 | -                       | -                       | -                        | -                       |
| 收到其他与筹资活动有关的现金            | -                       | 251,797,143.57          | -                        | 270,690,547.92          |
| <b>筹资活动现金流入小计</b>         | <b>85,339,264.11</b>    | <b>265,775,031.57</b>   | <b>20,304,128.40</b>     | <b>273,092,527.92</b>   |
| 偿还债务支付的现金                 | 8,000,000.00            | -                       | 34,310,000.00            | -                       |
| 分配股利、利润或偿付利息支付的现金         | 156,410,914.89          | 153,280,096.20          | 161,774,982.45           | 152,627,739.44          |
| 其中：子公司支付给少数股东的股利、利润       | 2,000,000.00            | -                       | 8,000,000.00             | -                       |
| 支付其他与筹资活动有关的现金            | 4,525,201.17            | 67,791,040.00           | 2,505,914.23             | 40,216,960.00           |
| <b>筹资活动现金流出小计</b>         | <b>168,936,116.06</b>   | <b>221,071,136.20</b>   | <b>198,590,896.68</b>    | <b>192,844,699.44</b>   |
| <b>筹资活动产生的现金流量净额</b>      | <b>-83,596,851.95</b>   | <b>44,703,895.37</b>    | <b>-178,286,768.28</b>   | <b>80,247,828.48</b>    |
| 四、汇率变动对现金及现金等价物的影响        | 18,082,775.27           | 14,701,301.54           | -706,035.71              | 128,206.86              |
| <b>五、现金及现金等价物净增加额</b>     | <b>-738,768,336.86</b>  | <b>-47,807,173.05</b>   | <b>-1,114,008,964.08</b> | <b>-95,234,699.65</b>   |
| 加：期初现金及现金等价物余额            | 1,704,745,514.15        | 486,207,239.79          | 2,051,411,974.79         | 489,881,470.90          |
| <b>六、期末现金及现金等价物余额</b>     | <b>965,977,177.29</b>   | <b>438,400,066.74</b>   | <b>937,403,010.71</b>    | <b>394,646,771.25</b>   |

法定代表人：董增平

主管会计工作负责人：杨哲峻

会计机构负责人：罗福丽

## 利 润 表

编制单位：思源电气股份有限公司

2022年1-6月

单位：（人民币）元

| 项目                            | 本期                      |                         | 上年同期                    |                         |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                               | 合并                      | 母公司                     | 合并                      | 母公司                     |
| <b>一、营业总收入</b>                | <b>4,345,172,077.39</b> | <b>1,127,149,763.64</b> | <b>3,839,548,918.60</b> | <b>1,130,364,933.29</b> |
| 其中：营业收入                       | 4,345,172,077.39        | 1,127,149,763.64        | 3,839,548,918.60        | 1,130,364,933.29        |
| <b>二、营业总成本</b>                | <b>3,735,068,996.28</b> | <b>1,091,271,703.66</b> | <b>3,142,299,828.83</b> | <b>1,127,976,108.53</b> |
| 其中：营业成本                       | 3,232,793,679.60        | 1,004,253,937.13        | 2,643,885,995.96        | 1,006,924,492.20        |
| 税金及附加                         | 26,393,667.41           | 1,968,080.09            | 20,839,755.37           | 2,419,919.51            |
| 销售费用                          | 165,415,178.07          | 38,120,590.06           | 158,910,585.93          | 32,072,222.95           |
| 管理费用                          | 117,064,479.40          | 45,611,129.78           | 119,268,404.06          | 47,027,430.22           |
| 研发费用                          | 229,155,939.46          | 42,230,421.38           | 194,713,846.97          | 40,224,037.45           |
| 财务费用                          | -35,753,947.66          | -40,912,454.78          | 4,681,240.54            | -691,993.80             |
| 其中：利息费用                       | 2,387,872.42            | 71,539.80               | 1,339,290.62            | 9,740.87                |
| 利息收入                          | 6,520,160.89            | 7,662,314.22            | 6,625,622.65            | 6,136,227.16            |
| 加：其他收益                        | 45,700,998.54           | 471,565.03              | 30,534,284.47           | 2,190,801.66            |
| 投资收益（损失以“-”号填列）               | 3,894,288.37            | 2,427,617.89            | 2,669,328.12            | 115,225,369.21          |
| 其中：对联营企业和合营企业的投资收益            | -1,950,099.18           | -1,950,099.18           | -2,374,267.05           | -2,374,267.05           |
| 以摊余成本计量的金融资产终止确认收益（损失以“-”号填列） | -                       | -                       | -                       | -                       |
| 汇兑收益（损失以“-”号填列）               | -                       | -                       | -                       | -                       |
| 净敞口套期收益（损失以“-”号填列）            | -                       | -                       | -                       | -                       |
| 公允价值变动收益（损失以“-”号填列）           | -34,278,753.25          | -35,014,221.74          | 71,671.74               | -2,379,719.42           |
| 信用减值损失（损失以“-”号填列）             | -61,672,194.55          | -18,382,608.19          | -30,023,471.34          | -7,663,195.22           |
| 资产减值损失（损失以“-”号填列）             | -4,589,326.10           | 5,455,906.47            | -1,569,588.82           | 951,870.10              |
| 资产处置收益（损失以“-”号填列）             | 346,197.58              | 52,856.13               | 52,407.90               | 10,945.11               |
| <b>三、营业利润（亏损以“-”号填列）</b>      | <b>559,504,291.70</b>   | <b>-9,110,824.43</b>    | <b>698,983,721.84</b>   | <b>110,724,896.20</b>   |
| 加：营业外收入                       | 2,128,343.73            | 282,394.55              | 2,860,518.15            | 214,387.28              |
| 减：营业外支出                       | 5,096,424.48            | 2,565,950.16            | 1,396,301.03            | 144,533.08              |
| <b>四、利润总额（亏损总额以“-”号填列）</b>    | <b>556,536,210.95</b>   | <b>-11,394,380.04</b>   | <b>700,447,938.96</b>   | <b>110,794,750.40</b>   |
| 减：所得税费用                       | 65,070,880.34           | -5,899,615.70           | 93,735,102.39           | 410,460.01              |
| <b>五、净利润（净亏损以“-”号填列）</b>      | <b>491,465,330.61</b>   | <b>-5,494,764.34</b>    | <b>606,712,836.57</b>   | <b>110,384,290.39</b>   |
| （一）按经营持续性分类                   |                         |                         |                         |                         |
| 1.持续经营净利润（净亏损以“-”号填列）         | 491,465,330.61          | -5,494,764.34           | 606,712,836.57          | 110,384,290.39          |
| 2.终止经营净利润（净亏损以“-”号填列）         |                         |                         |                         |                         |
| （二）按所有权归属分类                   |                         |                         |                         |                         |
| <b>1.归属于母公司所有者的净利润</b>        | <b>473,073,175.90</b>   | <b>-5,494,764.34</b>    | <b>569,532,056.65</b>   | <b>110,384,290.39</b>   |
| 2.少数股东损益                      | 18,392,154.71           | -                       | 37,180,779.92           | -                       |
| <b>六、其他综合收益的税后净额</b>          | <b>9,146,104.72</b>     | <b>-</b>                | <b>-1,669,340.29</b>    | <b>-</b>                |
| <b>归属母公司所有者的其他综合收益的税后净额</b>   | <b>9,146,104.72</b>     | <b>-</b>                | <b>-1,669,340.29</b>    | <b>-</b>                |
| （一）不能重分类进损益的其他综合收益            | -                       | -                       | -                       | -                       |
| 1.重新计量设定受益计划变动额               |                         |                         |                         |                         |
| 2.权益法下不能转损益的其他综合收益            |                         |                         |                         |                         |
| 3.其他权益工具投资公允价值变动              | -                       | -                       | -                       | -                       |
| 4.企业自身信用风险公允价值变动              |                         |                         |                         |                         |
| 5.其他                          |                         |                         |                         |                         |
| （二）将重分类进损益的其他综合收益             | 9,146,104.72            | -                       | -1,669,340.29           | -                       |
| 1.权益法下可转损益的其他综合收益             |                         |                         |                         |                         |
| 2.其他债权投资公允价值变动                |                         |                         |                         |                         |
| 3.可供出售金融资产公允价值变动损益            |                         |                         |                         |                         |
| 4.金融资产重分类计入其他综合收益的金           |                         |                         |                         |                         |
| 5.持有至到期投资重分类为可供出售金融           |                         |                         |                         |                         |
| 6.其他债权投资信用减值准备                |                         |                         |                         |                         |
| 7.现金流量套期储备                    |                         |                         |                         |                         |
| 8.外币财务报表折算差额                  | 9,146,104.72            | -                       | -1,669,340.29           | -                       |
| 9.其他                          |                         |                         |                         |                         |
| 归属于少数股东的其他综合收益的税后净额           |                         |                         |                         |                         |
| <b>七、综合收益总额</b>               | <b>500,611,435.33</b>   | <b>-5,494,764.34</b>    | <b>605,043,496.28</b>   | <b>110,384,290.39</b>   |
| <b>归属于母公司所有者的综合收益总额</b>       | <b>482,219,280.62</b>   | <b>-5,494,764.34</b>    | <b>567,862,716.36</b>   | <b>110,384,290.39</b>   |
| 归属于少数股东的综合收益总额                | 18,392,154.71           | -                       | 37,180,779.92           | -                       |
| <b>八、每股收益：</b>                |                         |                         |                         |                         |
| （一）基本每股收益                     | 0.62                    |                         | 0.75                    | -                       |
| （二）稀释每股收益                     | 0.62                    |                         | 0.75                    | -                       |

法定代表人：董增平

主管会计工作负责人：杨哲嵘

会计机构负责人：罗福丽

## 资产负债表

编制单位：思源电气股份有限公司

2022年6月30日

单位：（人民币）元

| 项目                     | 期末数                      |                         | 上年末数                     |                         |
|------------------------|--------------------------|-------------------------|--------------------------|-------------------------|
|                        | 合并                       | 母公司                     | 合并                       | 母公司                     |
| 流动资产：                  |                          |                         |                          |                         |
| 货币资金                   | 1,134,883,095.01         | 521,819,930.38          | 1,877,647,052.88         | 580,070,089.77          |
| 交易性金融资产                | 130,735,468.49           | -                       | 161,169,503.33           | 30,130,229.36           |
| 以公允价值计量且其变动计入当期损益的金融资产 |                          |                         |                          |                         |
| 衍生金融资产                 |                          |                         |                          |                         |
| 应收票据                   | 676,256,143.24           | 34,889,935.10           | 917,502,650.73           | 6,319,214.20            |
| 应收账款                   | 3,381,305,776.09         | 1,005,696,974.81        | 2,659,284,095.13         | 942,246,168.55          |
| 应收款项融资                 |                          |                         |                          |                         |
| 预付款项                   | 390,489,995.37           | 302,260,098.21          | 282,941,055.55           | 224,288,806.63          |
| 应收保费                   |                          |                         |                          |                         |
| 其他应收款                  | 218,643,322.81           | 758,049,503.93          | 171,240,853.76           | 663,990,882.74          |
| 其中：应收利息                |                          |                         |                          |                         |
| 应收股利                   | 1,594,540.00             | 1,594,540.00            | -                        | -                       |
| 买入返售金融资产               |                          |                         |                          |                         |
| 存货                     | 2,537,442,591.45         | 211,285,233.99          | 2,606,847,351.13         | 198,300,329.66          |
| 合同资产                   | 838,329,581.43           | 117,416,887.23          | 755,753,378.40           | 107,637,057.60          |
| 持有待售资产                 |                          |                         |                          |                         |
| 一年内到期的非流动资产            | -                        |                         | -                        |                         |
| 其他流动资产                 | 37,818,863.85            | 12,345,274.95           | 66,758,234.71            | 13,664,572.15           |
| <b>流动资产合计</b>          | <b>9,345,904,837.74</b>  | <b>2,963,763,838.60</b> | <b>9,499,144,175.62</b>  | <b>2,766,647,350.66</b> |
| 非流动资产：                 |                          |                         |                          |                         |
| 债权投资                   |                          |                         |                          |                         |
| 可供出售金融资产               |                          |                         |                          |                         |
| 其他债权投资                 |                          |                         |                          |                         |
| 持有至到期投资                |                          |                         |                          |                         |
| 长期应收款                  |                          |                         |                          |                         |
| 长期股权投资                 | 1,676,521.29             | 1,886,864,132.77        | 3,626,620.47             | 1,778,304,231.95        |
| 其他权益工具投资               | 2,545,721,586.31         | 2,545,721,586.31        | 2,545,721,586.31         | 2,545,721,586.31        |
| 其他非流动金融资产              | 146,600,467.59           | 146,600,467.59          | 146,600,467.59           | 146,600,467.59          |
| 投资性房地产                 | 1,747,480.00             | -                       | 1,880,200.00             | -                       |
| 固定资产                   | 781,551,876.67           | 152,839,496.46          | 742,585,658.80           | 160,795,037.92          |
| 在建工程                   | 341,321,176.48           | 8,814,586.47            | 309,341,916.93           | 6,838,308.81            |
| 油气资产                   | -                        | -                       | -                        | -                       |
| 使用权资产                  | 34,568,272.66            | -                       | 30,429,915.09            | 49,314.71               |
| 无形资产                   | 391,375,469.53           | 97,224,238.99           | 289,398,696.44           | 97,866,749.93           |
| 开发支出                   | -                        | -                       | -                        | -                       |
| 商誉                     | 51,305,250.31            | -                       | 51,305,250.31            | -                       |
| 长期待摊费用                 | 10,087,248.03            | 2,424,684.40            | 10,972,500.31            | 2,921,809.54            |
| 递延所得税资产                | 193,802,624.68           | 92,734,529.33           | 189,503,079.27           | 99,991,373.92           |
| 其他非流动资产                | 128,692,589.31           | 1,010,000.00            | 93,901,546.71            | -                       |
| <b>非流动资产合计</b>         | <b>4,628,450,562.86</b>  | <b>4,934,233,722.32</b> | <b>4,415,267,438.23</b>  | <b>4,839,088,880.68</b> |
| <b>资产总计</b>            | <b>13,974,355,400.60</b> | <b>7,897,997,560.92</b> | <b>13,914,411,613.85</b> | <b>7,605,736,231.34</b> |

法定代表人：董增平

主管会计工作负责人：杨哲嵘

会计机构负责人：罗福丽

资产负债表(续)

| 项目                     | 期末数                      |                         | 上年末数                     |                         |
|------------------------|--------------------------|-------------------------|--------------------------|-------------------------|
|                        | 合并                       | 母公司                     | 合并                       | 母公司                     |
| 流动负债：                  |                          |                         |                          |                         |
| 短期借款                   | 116,176,576.11           | 12,815,200.00           | 43,330,500.00            | -                       |
| 交易性金融负债                | 5,893,892.38             | 5,893,892.38            | -                        | -                       |
| 以公允价值计量且其变动计入当期损益的金融负债 |                          |                         |                          |                         |
| 衍生金融负债                 |                          |                         |                          |                         |
| 应付票据                   | 573,866,778.11           | -                       | 634,529,333.25           | -                       |
| 应付账款                   | 2,385,113,523.71         | 1,437,564,366.35        | 2,694,440,941.67         | 1,332,965,331.98        |
| 预收款项                   | -                        | -                       | -                        | -                       |
| 合同负债                   | 792,830,226.87           | 336,518,144.66          | 712,579,682.35           | 257,723,077.74          |
| 卖出回购金融资产款              | -                        | -                       | -                        | -                       |
| 应付职工薪酬                 | 192,161,703.39           | 86,074,057.16           | 299,878,539.80           | 110,031,132.61          |
| 应交税费                   | 128,312,271.35           | 7,906,845.60            | 104,793,498.29           | 7,256,220.90            |
| 其他应付款                  | 468,639,609.31           | 1,005,996,437.79        | 450,046,053.32           | 724,713,441.41          |
| 其中：应付利息                | -                        | -                       | -                        | -                       |
| 应付股利                   | -                        | -                       | -                        | -                       |
| 应付手续费及佣金               | -                        | -                       | -                        | -                       |
| 应付分保账款                 | -                        | -                       | -                        | -                       |
| 持有待售负债                 | -                        | -                       | -                        | -                       |
| 一年内到期的非流动负债            | 10,063,142.67            | -                       | 12,079,234.21            | -                       |
| 其他流动负债                 | 54,532,071.21            | 11,105,898.25           | 57,974,995.83            | 9,514,231.08            |
| <b>流动负债合计</b>          | <b>4,727,589,795.11</b>  | <b>2,903,874,842.19</b> | <b>5,009,652,778.72</b>  | <b>2,442,203,435.72</b> |
| 非流动负债：                 |                          |                         |                          |                         |
| 长期借款                   |                          |                         |                          |                         |
| 应付债券                   |                          |                         |                          |                         |
| 其中：优先股                 |                          |                         |                          |                         |
| 永续债                    |                          |                         |                          |                         |
| 租赁负债                   | 22,151,833.04            | -                       | 15,516,594.11            | -                       |
| 长期应付款                  | 6,255,076.00             | -                       | 6,255,076.00             | -                       |
| 长期应付职工薪酬               | -                        | -                       | -                        | -                       |
| 预计负债                   | 41,769,333.69            | -                       | 44,145,275.53            | -                       |
| 递延收益                   | 12,035,646.41            | 2,025,204.13            | 12,035,646.41            | 2,025,204.13            |
| 递延所得税负债                | 224,213,558.22           | 224,103,237.95          | 228,628,663.46           | 228,472,772.36          |
| 其他非流动负债                | -                        | -                       | -                        | -                       |
| <b>非流动负债合计</b>         | <b>306,425,447.36</b>    | <b>226,128,442.08</b>   | <b>306,581,255.51</b>    | <b>230,497,976.49</b>   |
| <b>负债合计</b>            | <b>5,034,015,242.47</b>  | <b>3,130,003,284.27</b> | <b>5,316,234,034.23</b>  | <b>2,672,701,412.21</b> |
| 所有者权益：                 |                          |                         |                          |                         |
| 股本                     | 766,042,782.00           | 766,042,782.00          | 766,041,782.00           | 766,041,782.00          |
| 其他权益工具                 | -                        | -                       | -                        | -                       |
| 其中：优先股                 | -                        | -                       | -                        | -                       |
| 永续债                    | -                        | -                       | -                        | -                       |
| 资本公积                   | 197,412,333.38           | 236,468,213.19          | 203,750,555.12           | 242,806,434.93          |
| 减：库存股                  | -                        | -                       | -                        | -                       |
| 其他综合收益                 | 1,260,033,280.37         | 1,269,918,348.36        | 1,250,887,175.65         | 1,269,918,348.36        |
| 专项储备                   | 1,096,921.32             | -                       | -                        | -                       |
| 盈余公积                   | 381,607,891.00           | 381,607,891.00          | 381,607,891.00           | 381,607,891.00          |
| 一般风险准备                 | -                        | -                       | -                        | -                       |
| 未分配利润                  | 6,088,045,224.99         | 2,113,957,042.10        | 5,768,180,605.49         | 2,272,660,362.84        |
| <b>归属于母公司所有者权益合计</b>   | <b>8,694,238,433.06</b>  | <b>4,767,994,276.65</b> | <b>8,370,468,009.26</b>  | <b>4,933,034,819.13</b> |
| 少数股东权益                 | 246,101,725.07           | -                       | 227,709,570.36           | -                       |
| <b>所有者权益合计</b>         | <b>8,940,340,158.13</b>  | <b>4,767,994,276.65</b> | <b>8,598,177,579.62</b>  | <b>4,933,034,819.13</b> |
| <b>负债和所有者权益总计</b>      | <b>13,974,355,400.60</b> | <b>7,897,997,560.92</b> | <b>13,914,411,613.85</b> | <b>7,605,736,231.34</b> |

法定代表人：董增平

主管会计工作负责人：杨哲嵘

会计机构负责人：罗福丽