

Stock Code: 000505, 200505

Stock Name: JLKG, JL-B

Announcement No. 2021-042

HAINAN JINGLIANG HOLDINGS CO., LTD.

SEMI-ANNUAL REPORT 2021 (SUMMARY)

Part I Important Notes

This Summary is based on the full text of the Semi-annual Report of Hainan Jingliang Holdings Co., Ltd. (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

All the Company’s Directors have attended the Board meeting for the review of this Report and its summary.

This Summary has been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.

Independent auditor’s modified opinion:

Applicable Not applicable

Board-approved interim cash and/or stock dividend plan for ordinary shareholders:

Applicable Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved interim cash and/or stock dividend plan for preferred shareholders:

Applicable Not applicable

Part II Key Corporate Information

1. Stock Profile

Stock name	JLKG, JL-B	Stock code	000505, 200505
Stock exchange for stock listing	Shenzhen Stock Exchange		
Contact information	Board Secretary	Securities Representative	
Name	Guan Ying	Gao Deqiu	
Office address	15/F, Jing Liang Building, NO. 16 East Third Ring Middle Road, Chaoyang District, Beijing	15/F, Jing Liang Building, NO. 16 East Third Ring Middle Road, Chaoyang District, Beijing	
Tel.	010-51672130	010-51672029	
E-mail address	1124387865@qq.com	gaodeqiu_jl@163.com	

2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

Yes No

	H1 2021	H1 2020	Change (%)
Operating revenue (RMB)	5,328,246,835.83	3,750,773,067.63	42.06%
Net profit attributable to the listed company's shareholders (RMB)	88,328,197.91	73,762,895.19	19.75%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	83,273,337.40	67,995,189.95	22.47%
Net cash generated from/used in operating activities (RMB)	277,850,445.45	187,095,820.76	48.51%
Basic earnings per share (RMB/share)	0.12	0.11	9.09%
Diluted earnings per share (RMB/share)	0.12	0.11	9.09%
Weighted average return on equity (%)	3.21%	3.02%	0.19%
	30 June 2021	31 December 2020	Change (%)
Total assets (RMB)	6,143,767,415.63	5,695,504,493.73	7.87%
Equity attributable to the listed company's shareholders (RMB)	2,798,819,294.02	2,710,571,543.53	3.26%

3. Shareholders and Their Shares at Period-End

Unit: share

Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Pledged, marked or frozen shares	
					Status	Shares
Number of ordinary shareholders		64,713	Number of preferred shareholders with resumed voting rights (if any)		0	
Top 10 shareholders						
BEIJING GRAIN GROUP CO., LTD.	State-owned legal person	39.68%	288,439,561	0		
BEIJING STATE-OWNED CAPITAL OPERATION AND MANAGEMENT CENTER	State-owned legal person	6.67%	48,510,460	0		
WANG YUECHENG	Domestic natural person	5.66%	41,159,887	41,159,887		
LI SHERYN ZHAN MING	Foreign natural person	1.23%	8,932,700	0		
GOLD BUFFALO RUNYING (TIANJIN) EQUITY INVESTMENT FUND MANAGEMENT CO., LTD.—GOLD BUFFALO RUNYING (TIANJIN) EQUITY INVESTMENT FUND (L.P.)	Other	0.40%	2,889,803	0		
MEI JIANYING	Domestic natural person	0.36%	2,604,203	0		
ZHANG XIAOXIA	Domestic natural person	0.27%	1,949,250	0		
WANG XIAOXING	Domestic natural person	0.23%	1,691,200	0		

TAN WENQIONG	Domestic natural person	0.21%	1,550,500	0	
ORIENT SECURITIES (HONG KONG) LIMITED	Foreign legal person	0.18%	1,330,400	0	
Connected or acting-in-concert parties among shareholders above	① Beijing State-Owned Capital Operation and Management Center owns 100% of Beijing Grain Group Co., Ltd., and Beijing Grain Group Co., Ltd. is the controlling shareholder of the Company (a 39.68% holding). ② Wang Yuecheng is a Deputy General Manager of the Company. Apart from that, the Company does not know whether there are any other related parties or acting-in-concert parties among the top 10 shareholders.				
Shareholders conducting margin trading (if any)	Shareholder Wang Xiaoxing holds 1,691,200 shares in the Company through his account of collateral securities for margin trading in Soochow Securities Co., Ltd.				

4. Change of Controlling Shareholder or Actual Controller in Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

Applicable Not applicable

The actual controller remained the same in the Reporting Period.

5. Numbers of Preferred Shareholders and Shareholdings of Top 10 of Them

Applicable Not applicable

No preferred shareholders in the Reporting Period.

6. Outstanding Bonds at the Date when this Report Was Authorized for Issue

Applicable Not applicable

Part III Significant Events

2021 marks the commencement of China's "14th Five-Year Plan". Against that background, the Company closely followed the general principle of seeking progress while keeping performance stable, seized market opportunities, and adhered to the right path of innovation. As a result, the Company saw sound production and operation, effective anti-pandemic actions, and a stabilizing and improving development momentum. For the Reporting Period, the Company recorded operating revenue of RMB5.328 billion, up 42.06% year on year; a net profit attributable to its shareholders of RMB88.3282 million, up 19.75% year on year; and earnings per share of RMB0.12/share, up 9.09% year on year.

No significant changes occurred to the Company's operations in the Reporting Period. For further information, see the full Semi-annual Report 2021.

Hainan Jingliang Holdings Co., Ltd.

25 August 2021