

Stock code: 000058, 200058

Stock abbreviation: SHEN SEG, SHEN SEG B

Notice No.: 2023-035

## Abstract of 2023 Semi-Annual Report of Shenzhen SEG Co., Ltd.

### I. Important Notice

The abstract of 2023 Semi-Annual Report is excerpted from the full text of 2023 Semi-Annual Report. For more details about the operating result, financial condition, and future development planning, investors shall read carefully the said full text published on the designated media by China Securities Regulatory Commission (CSRC).

All directors have present at the Board Meeting for report deliberation.

Notice of non-standard audit opinions

Applicable  Not applicable

Proposal for profit distribution of common shares or proposal for transfer of capital reserves into share capital during the reporting period deliberated by the Board of Directors

Applicable  Not applicable

The Company plans not to distribute cash dividends or bonus shares and not to transfer reserves into share capital.

Proposal for profit distribution of preferred shares in the reporting period adopted in the resolution of the Board of Directors

Applicable  Not applicable

### II. Company Profile

#### 1. Basic Information

Stock abbreviation	SHEN SEG, SHEN SEG B	Stock code	000058, 200058
Listed on	Shenzhen Stock Exchange		
Stock abbreviation before change (if any)	None		
Contact Information	Secretary of the Board of Directors	Securities affairs representative	
Name	Xiao Jun	Xiang Qianqian	
Office address	31/F, Tower A, Stars Plaza, Huaqiang Road (N), Futian District, Shenzhen	31/F, Tower A, Stars Plaza, Huaqiang Road (N), Futian District, Shenzhen	
Phone	0755-83747939	0755-83741808	
E-mail	segcl@segcl.com.cn	xiangqq@segcl.com.cn	

#### 2. Main Accounting Data and Financial Indexes

Are retrospective adjustments made to previous financial statements?

□ Yes  No

	Amount of the reporting period	Amount of the same period last year	Year-on-year increase/decrease
Operating income (Yuan)	939,475,102.76	841,615,108.27	11.63%
Net profit attributable to shareholders of the listed company (Yuan)	138,369,165.70	-23,823,988.76	680.80%
Net profit attributable to shareholders of the listed company after deduction of non-recurring profit and loss (Yuan)	64,708,876.74	-27,533,745.33	335.02%
Net cash flow from operating activities (Yuan)	64,525,896.95	-35,325,838.25	282.66%
Basic EPS (Yuan/share)	0.1124	-0.0193	682.38%
Diluted EPS (Yuan/share)	0.1124	-0.0193	682.38%
Weighted average ROE	6.93%	-1.20%	8.13%
	Amount at the end of the reporting period	Amount at the end of last year	Increase/decrease at the end of the reporting period over the end of last year
Total assets (Yuan)	5,337,955,293.95	5,318,741,351.95	0.36%
Net assets attributable to shareholders of the listed company (Yuan)	2,053,887,439.19	1,928,217,155.45	6.52%

### 3. Number of Shareholders and Shares Held

Unit: Share

Total number of common stockholders at the end of the reporting period	64,960	Total number of preferred shareholders restored with the voting rights (if any)	0			
Shares held by top 10 shareholders						
Name of shareholder	Nature of shareholder	Shareholding proportion	Number of shares held	Quantity of restricted shares held	Information of shares pledged, tagged or frozen	
					Share status	Quantity
Shenzhen SEG Group Co., Ltd.	State-owned legal person	56.54%	696,163,182	0		
Liu Guocheng	Domestic natural person	0.60%	7,396,302	0		
Hong Kong Securities Clearing Company Limited	Overseas legal person	0.58%	7,172,162	0		
LISHERYNZHAN MING	Overseas natural person	0.47%	5,809,400	0		
Liu Guohong	Domestic natural person	0.30%	3,748,046	0		
Gong Qianhua	Overseas natural person	0.24%	2,940,000	0		
Xu Yueying	Domestic natural person	0.16%	1,996,800	0		
Yang Xue'e	Domestic natural person	0.14%	1,737,800	0		
Wang Jinjun	Domestic natural person	0.14%	1,670,000	0		

Luo Haijin	Domestic natural person	0.12%	1,512,875	0		
Explanations on the association or concerted action among the above-mentioned shareholders		Shenzhen SEG Group Co., Ltd. has no association with other shareholders, nor it is a concerted action unit as set forth in the <i>Measures for the Administration of the Takeover of Listed Companies</i> . It is unknown whether other shareholders have an association or are concerted action units or not.				
Explanations on shareholders participating in the securities margin trading (if any)		The top 10 common shareholders of the Company do not participate in the securities margin trading.				

#### 4. Changes in the Controlling Shareholder or Actual Controller

Changes in the controlling shareholder in the reporting period

Applicable  Not applicable

In the reporting period, the controlling shareholder of the Company is not changed.

Changes in the actual controller in the reporting period

Applicable  Not applicable

In the reporting period, the actual controller of the Company is not changed.

#### 5. Number of Preferred Shareholders and Shares Held by Top 10 Preferred Shareholders

Applicable  Not applicable

In the reporting period, no shareholders hold preferred shares.

#### 6. Bonds in Existence as of the Approval Date of the Semi-Annual Report

Applicable  Not applicable

### III. Important Events

Overview of important events	Disclosure date	Query index of interim report disclosure website
1. Reduction of the Shares of Shenzhen Huakong SEG Co., Ltd. held by the Company	June 30, 2022	The <i>Notice on Reduction of the Shares of Shenzhen Huakong SEG Co., Ltd. held by the Company</i> and <i>Resolution of the 36<sup>th</sup> Interim Meeting of 8<sup>th</sup> BOD</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	July 19, 2022	The <i>Resolution of Third Interim Shareholders General Meeting of 2022 of Shenzhen SEG Co., Ltd.</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	October 11, 2022	The <i>Notice on Implementation Progress of the Reduction of Shares of Shenzhen Huakong SEG Co., Ltd.</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	January 4, 2023	The <i>Notice on Implementation of the Reduction of Shares of Shenzhen Huakong SEG Co., Ltd.</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
2. Selection of the <i>Securities Times</i> , <i>Securities Daily</i> , <i>China Securities Journal</i> and Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> ) as the disclosure media of the Company for year of 2023	February 9, 2023	The <i>Resolution of the 43<sup>rd</sup> Interim Meeting of 8<sup>th</sup> BOD</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
3. Appointment of the Beijing Zhonglun (Shenzhen) Laws Firm as the securities legal counsel of the	February 9, 2023	The <i>Resolution of the 43<sup>rd</sup> Interim Meeting of 8<sup>th</sup> BOD</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )

Company for year of 2023		
4. Financial assistance to affiliated companies	October 18, 2017	The <i>Notice on Financial Assistance to Affiliated Companies</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	April 8, 2023	The <i>Notice on the Progress of Financial Assistance to Affiliated Companies</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
5. Purchasing wealth management products with own idle funds	April 27, 2023	The <i>Resolution of the 8<sup>th</sup> Session of 8<sup>th</sup> BOD and Notice on Purchasing Wealth Management Products with Own Idle Funds</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	May 23, 2023	The <i>Resolution of 28<sup>th</sup> Shareholders General Meeting of 2022 of Shenzhen SEG Co., Ltd.</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
6. Accrual of asset impairment reserves	April 27, 2023	The <i>Resolution of the 8<sup>th</sup> Session of 8<sup>th</sup> BOD, Resolution of the 8<sup>th</sup> Session of 8<sup>th</sup> BOS and Notice on Accrual of Asset Impairment Reserves for 2022</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	May 23, 2023	The <i>Resolution of 28<sup>th</sup> Shareholders General Meeting of 2022 of Shenzhen SEG Co., Ltd.</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
7. Equity Distribution for year of 2022: based on 1,231,200,672 total share capital of the Company, distribute cash dividend of 0.10 yuan (tax included) for every 10 shares and 0 bonus share (tax included) to all shareholders, and will not transfer reserves into share capital for year of 2022.	April 27, 2023	The <i>Resolution of the 8<sup>th</sup> Session of 8<sup>th</sup> BOD and Resolution of the 8<sup>th</sup> Session of 8<sup>th</sup> BOS</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	May 23, 2023	The <i>Resolution of 28<sup>th</sup> Shareholders General Meeting of 2022 of Shenzhen SEG Co., Ltd.</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	June 17, 2023	The <i>Notice on Implementation of the Equity Distribution for Year of 2022</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
8. Amended the <i>Article of Association</i>	June 27, 2023	The <i>Resolution of the 45<sup>th</sup> Interim Meeting of 8<sup>th</sup> BOD, Amendment Comparison of the Article of Association and Article of Association (Revised Draft)</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
9. Purchase of Directors and Officers Liability Insurance	June 27, 2023	The <i>Resolution of the 45<sup>th</sup> Interim Meeting of 8<sup>th</sup> BOD, Resolution of the 9<sup>th</sup> Interim Meeting of 8<sup>th</sup> BOS and Notice on Purchase of Directors and Officers Liability Insurance</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )

Board of Director of Shenzhen SEG Co., Ltd.

August 31, 2023